



Coral Reefs and the Recreational Dive Industry: Stewardship, Education and Awareness U.S. Coral Reef Task Force Stakeholder Forum Washington, D.C. 27 February 2003 Presenter: Drew Richardson Sr. Vice President, PADI Worldwide

## Defining the Dive Industry: Participation

The Outdoor Industry Association's Demographics of Enthusiasts Report in 1997, estimated 14.6 million scuba diving participants in the U.S.

Mean age of divers: 29 years

Gender of divers: 65% male, 35% female



### **Defining the Dive Industry: Participation**

PADI has certified more than 10 million divers and adds nearly one million additional certifications to that population annually





## Defining the Dive Industry: Stakeholders

#### Charter dive boats/live-aboards

#### Training Agencies

#### **Dive Centers**

### **Dive Resorts**

#### Diver training professionals: Divemasters and Instructors

Media

### Associations and Clubs

#### Manufacturers

# The Size of the Dive Industry: Stakeholders

Economic worth: 4.5 billion U.S.D. (approx) Number of Dive Centers and Resorts: 4726 affiliated with PADI (65-70% of market) 100,000 dive training professionals 170 countries of operation





# Importance of Healthy Coral Reef Areas to our Industry

- The recreational scuba diving industry depends on healthy coral reef environments for business and livelihood.
- Coral reefs are the main attraction for visitors in resort environments.
- Healthy coral reef environments = healthy dive/snorkel tourism = healthy economy/industry





# Responsibility of our Industry: Perspective

Divers have a unique perspective of coral reefs – a window to the underwater world. They can see first-hand reef decline from natural pressures and damage from humans.

Divers can minimize personal impact to the coral reef.



wonderful image of bleached cora



# Responsibility of our Industry: Advocacy

Divers are often the strongest advocates for healthy marine environments it is their playground and their passion.



## Responsibility of our Industry: Awareness

Divers see themselves as visitors in this underwater environment, with a responsibility to preserve it for future guests.



### **Dive Industry Action:** *The Role of Education as a Mitigating Factor*



The recreational scuba diving industry is proactive in educating and involving participants in coral reef conservation initiatives.

 Divers have supported many initiatives including marine protected areas

### **Dive Industry Action:**

The Role of Education as a Mitigating Factor

- We have developed public awareness campaigns specifically addressing the need to protect living reefs.
- Through these campaign materials, millions of divers have been introduced to messages about coral reef conservation and responsible

dive tourism.









Dive Industry Action:
The Role of Education as a Mitigating Factor
The impact of education has been established as a way to reduce the number of contacts a diver or anchor has with the reef (Townsend, 2000).



### **Dive Industry Action:** *The Role of Education as a Mitigating Factor*

We have implemented training courses for all levels of divers about coral reef conservation and proper diving techniques.



### **Dive Industry Action:**

The Role of Education as a Mitigating Factor

We support and encourage monitoring efforts by recreational divers to contribute to information about the health of coral reefs.

Valuable data have been gathered and compiled into a global information system established for managers and scientists.



### **Dive Industry Action:** *The Role of Education as a Mitigating Factor*

We've established a nonprofit organization, Project AWARE Foundation, dedicated solely to preserving the aquatic environment and its resources through:

- direct funding
- grass roots projects
- education and outreach





## Future Hope

It's what we're doing now collectively that will reverse the trend of reef decline and contribute to the recovery of the world's coral reefs.

